



4. Please provide Social Security No. & Date of Birth (this information is necessary to order lien letters, payoff statements, and clear any title issues that may incur.)

Name \_\_\_\_\_ SS#: \_\_\_\_\_ DOB \_\_\_/\_\_\_/\_\_\_\_\_  
Sex: Male (\_\_\_\_) Female (\_\_\_\_)

Name \_\_\_\_\_ SS#: \_\_\_\_\_ DOB \_\_\_/\_\_\_/\_\_\_\_\_  
Sex: Male (\_\_\_\_) Female (\_\_\_\_)

5. Name and telephone number of homeowner's insurance agent.  
(Your homeowner's insurance must be in place before closing):

\_\_\_\_\_  
\_\_\_\_\_

6. Land Survey: If there is an existing survey on this property, please arrange to have a copy faxed to us @ 412 922-3515. If you would like to order a new survey, below you will find a list of some local surveyors. Please contact them directly to discuss pricing, scheduling, staking and any other concerns you may have.

Allegheny Land Surveying (Jeff Kroneberg):	412-920-0341
Joseph M Puskar Land Surveying:	412-931-7100
All-Points Surveying:	724-325-5751

7. Will all buyer(s) attend closing? \_\_\_\_\_

8. Please provide the Buyer's current address, phone number and email address:

\_\_\_\_\_  
\_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

9. Does the property belong to a homeowner's association? \_\_\_\_\_

If yes, did you receive a copy of the appropriate documentation for review?

\_\_\_\_\_

**\*\*\*Please remember that you MUST bring TWO current (not expired) forms of identification to closing. At least one form must be a government-issued photo ID, such as a valid driver's license or a passport. Examples of a 2<sup>nd</sup> form could simply be a social security card or an insurance card. \*\*\***

*Settlements, Ltd. thanks you in advance for your help and cooperation. As always, we appreciate your business. If you have any questions or additional information, please contact our office.*

*- Debbie Patti, Esq.*



# Settlements, Ltd.

## You can shop title services. See the CFPB brochure entitled “Your home loan toolkit”

The CFPB’s Toolkit states: “Settlement services may feel like a drop in the bucket compared to the cost of the home. But . . . borrowers who shop around may save hundreds of dollars.”

### Settlement Company Selection Form

Please sign below to indicate your selection of Settlements LTD. to conduct the closing for your real estate purchase. This should be attached to your sales agreement when presented to your loan officer with your loan application.

Settlements, Ltd., Debra D. Patti, Esq.  
41 White Avenue, 2 Crafton Square, Pittsburgh PA 15205  
PH 412-922-6095 x222; Fax 412-922-3515; Cell 412-805-8962  
[office@settlementsltd.com](mailto:office@settlementsltd.com)  
[www.settlementsltd.com](http://www.settlementsltd.com)

Buyer acknowledges that they are aware that the closing company they have selected, Settlements Ltd., and their real estate agent and lender have no financial relationship, and operate independently.

Buyer(s) signature(s):

\_\_\_\_\_

Agent for Buyer (if Applicable):

\_\_\_\_\_